

Grey Sparling Report Retention Manager



How well are you managing the reports that come out of your PeopleSoft system? If you're like many organizations, you're spending too much on hardware, processing power, and user productivity. Or worse, you could be at risk for not meeting the retention requirements dictated by regulators or auditors.

Are you retaining reports longer than you need, costing you additional storage and user productivity? Are you losing important documents or is your PeopleSoft system bogged down re-running reports because you aren't retaining reports long enough? Or, are you spending dollars and resources handling your retention requirements manually?

The Grey Sparling Report Retention Manager allows organizations an unprecedented amount of control over the rules used to manage output retention automatically, ensuring that your IT staff can spend time on mission-critical tasks.

Retention based on how you use your Reports

If you're like most organizations, you have many different types of reports you're generating, the reports are used for different business purposes and are consumed by different types of people. This means that you need a lot of flexibility in setting the rules that drive the retention periods. In addition, you may want to give your employees some control over the reports that are important to them.

The Grey Sparling Report Retention manager allows you to quickly and easily set retention periods based on the types of reports you're running, how the reports are being run, and how your reports are used. Your administrator can quickly and easily manage these rules using pages that analyze your existing reports. The settings made by the administrator automatically sets the retention periods of your reports.

In addition, you can specify certain reports that need review prior to being released to your greater organization to ensure accuracy of reported data. Your users can perform additional actions, such as signing reports and resetting the retention periods. All of this is controlled and executed with this product.

Benefits

- Simple and easy set-up
- Lower disk utilization for your PeopleSoft reports
- Reduced report processing load
- Improved control over your most important reports
- Improved end-user productivity
- Low ongoing administrative costs

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Differentiated Retention

- Control Documents
- Regulatory Reports
- Management Reports
- Ad-hoc Reports
- Drilldowns

Powerful Retention Features

- Administration pages that analyze reports you're already running
- Report retention profiles to reduce setup.
- Automatic expiration setting
- End-user approvals of reports
- Review and release of report batches by business owners

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Built for your success

We deliver our products as extensions of your PeopleSoft application. Because your application already contains a robust infrastructure for managing processing, handling business logic, and providing access to content, our strategy is to make the most of this infrastructure. This means fewer moving parts and less risk for you.

We also provide powerful support and diagnostic tools to reduce deployment and support costs. Finally, all of our solutions are highly configurable to allow you to set desired behavior without having to touch our code.



Who is Grey Sparling Solutions, Inc?

Grey Sparling Solutions, Inc. was founded to provide PeopleSoft customers enhanced functionality to meet their business needs using their existing PeopleSoft systems. Our products are built and deployed in a manner that eliminates implementation, upgrade, and integration risks.

Interested in learning more?

Please contact us at (925) 217-1298 or at Info@GreySparling.com. We would be happy to talk with you about how we can help you leverage your existing PeopleSoft investment more effectively.

The PeopleSoft Experts

- We created PeopleSoft's reporting tools and ran the PeopleTools strategy group
- We presented more than 200 PeopleSoft conference presentations
- We have top rated PeopleSoft blog
- We helped set the initial Fusion strategy